

Required Loan Documents Checklist

INCOME:

If you are a salaried or hourly employee:

- Current paystubs
 - If you get paid monthly (last 1)
 - If you get paid semi-monthly or bi-weekly (last 2)
- 2004 & 2005 W2 Forms from all jobs
- Phone Numbers for all Human Resource Departments for current job and previous jobs for the last two (2) years.

If you are self-employed or work on Commissions and/or Bonuses:

- A Preliminary Profit and Loss – Year to Date or Most Recent Pay Stub
- Complete 2004 & 2005 Federal Tax Returns and all supporting schedules

ASSETS:

- Two most recent months bank statements (all pages, front & back) for checking & savings account(s)
- Two most recent months stock account statements (all pages, front & back)
- Most recent quarterly 401K statement or other retirement accounts (all pages, front & back)

*****This list is intended to be used as a guideline and is not all-inclusive.
Additional documentation may be required.*****

****Please contact your lender for further information.****